

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/5/2011				
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer: <u>DACHAN FOO</u>	OD (ASIA) LIMITEI	<u>)</u>			
Date Submitted: 3 JUNE 2011					
I. Movements in Authorised Share Capi	ital				
1. Ordinary Shares					
(1) Stock code: 3999 Descri	ption: Ordinary	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	10,000,000,000	HK\$0.1	HK\$1,000,000,000		
Increase/(decrease)	-		-		
Balance at close of the month	10,000,000,000	HK\$0.1	HK\$1,000,000,000		
(2) Stock code :Descri	ption:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

## 2. Preference Shares

Stock code :De	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :De	escription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1		
Increase/(decrease)			
,			

Total authorised share capital at the end of the month (*State currency*):

HK\$1,000,000,000

## II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,012,130,666	NA	NA	NA
Increase/ (decrease) during the month	205,000	NA	NA	NA
Balance at close of the month	1,012,335,666	NA	NA	NA

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	of issuer which may be issued			
approval date		Movement d	uring the month		thereto	pursuant thereto			
(dd/mm/yyyy) and -					-	as at close of the			
class of shares		<b>.</b>	G " '			month			
issuable	Granted	Exercised	Cancelled	Lapsed		# 000 cc.			
1.Share Option	-	205,000	-	-	-	7,222,334			
Scheme									
adopted on									
14/09/2007									
Exercise price:									
HK\$1.088									
Granted on									
28/10/2008									
Ordinary									
shares									
(Note-1)			· ——						
2.	_								
		_							
-									
			_						
( / / )									
shares									
(Note 1)									
3.									
( / / )									
shares									
(Note 1)	_		<del></del>						
(Ivoic 1)			Total A. (Ordina	ry charec)	205 000				
				ce shares)					
			,	,					
	_	_	·	ther class)	IN/A				
Total funds raised dur		from exercise							
options (State currence	ey)		HK\$223,040						

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants	suct willen are to	o de Listea			No. of new	No. of new
(Date of expiry - dd/mm/yyyy)					shares of issuer issued during the	shares of issuer which may
					month	be issued
					pursuant	pursuant
	Currency of nominal	Nominal value at close of	Exercised during the	Nominal value at close	thereto	thereto as at close of
	value	preceding month	month	of the month		the month
1.						
						· -
Stock code (if listed)						
Class of shares						
issuable (Note 1)	\					
Subscription price						
EGM approval date						
(if applicable)		,				
(dd/mm/yyyy)		)				
<u> 2.</u>						
( / / )		\ <u> </u>				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		$\overline{}$				
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3.			\			
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4.						
					<del>\                                    </del>	<del></del>
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date					\	
(if applicable)	(	,			`	
(dd/mm/yyyy)	( / /	)				
		Total B	. (Ordina	ry shares)		
			(Preferen	ce shares)		
			(Ot	ther class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Glass and description No. of new No. of new shares of shares of issuer issued issuer during the which may month be issued pursuant pursuant thereto thereto as Currency of Amount at close Converted Amount at at close of amount of preceding during the close of the the month outstanding month month month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / \_ )\_\_\_\_ (dd/mm/yyyy)Total C. (Ordinary shares) (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Snare Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		<u> </u>
2		
Shares (Note 1)		
3	_	
shares (Note 1)		
	]	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	<u>\</u>	Type of Issue	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1	•	Rights issue	At price : State currency -	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2	2.	Open offer	At price : State currency -	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares resuable (Note 1)				
3	3.	Placing	At price : State currency -	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)		)		
				Class of shares issuable (Note 1)				
4	l.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	`	
							-	

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) State Issue and allotment Scrip dividend At price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) ( / / ) Repurchase of Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mmxyyyy) Class shares of redeemed (Note 1) 7. Redemption of Redemption date: shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)

				Class of shares issuable ( <i>Note 1</i> )	_			
3.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)
				EGM approval date: (dd/mm/yyyy)	(	/	/	)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the issued month pursuant pursuant thereto as at thereto close of the month Type of Issue Capital reorganisation Class of shares issuable (*Note 1*) ( / / ) Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State currency 10. Other Issue and allotment (Please specify) date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	205,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ued Sh	are Capital").)

Total E.

(Ordinary shares) (Preference shares) (Other class)

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Remarks (if any):
Submitted by: <u>HAN JIA-HWAN</u>
Title: CHAIRMAN AND EXECUTIVE DIRECTOR (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.